

Agrate Brianza (MB), 3 August 2017

On the date hereof, the company Intercos S.p.A. has completed the transaction described in the press releases dated 27 and 28 June 2017, having acquired the entire corporate capital of Cosmint Group S.r.l., a company active for over 20 years in the B2B cosmetic field.

Always on the date hereof, the Board of Directors of Intercos S.p.A. has appointed, by way of cooptation, Mr. Decio Masu as new Director and the shareholders' meeting of Cosmint Group S.r.l. has appointed, as new Directors, Decio Masu (Chairman), Alessandro Masu, Massimiliano Masu, Renato Semerari, Pietro Oriani, Alessandro Recupero and Maria D'Agata and, as Statutory Auditors, Matteo Tamburini, Maria Maddalena Gnudi e Maurizio Nastri.

The acquisition of Cosmint Group S.r.l. has been effected, in part, using equity and, in part, using new credit facilities, obtained by way of an amendment of the facilities agreement among Intercos S.p.A., its subsidiary Intercos Europe S.p.A., Banca IMI S.p.A., UniCredit S.p.A., Banca Nazionale del Lavoro S.p.A., Intesa Sanpaolo S.p.A. and Industrial and Commercial Bank of China (Europe) S.A. (Milan branch), initially executed on 24 March 2015 and subsequently modified.